



# HOME LOAN APPLICATION



## APPLICANT 1 PERSONAL DETAILS

Surname.....

First Names.....

Date of Birth.....

Number of Dependants.....

- Name .....DOB.....
- Name .....DOB.....
- Name .....DOB.....
- Name .....DOB.....

## APPLICANT 2 PERSONAL DETAILS

Surname.....

First Names.....

Date of Birth.....

Number of Dependants.....

- Name .....DOB.....
- Name .....DOB.....
- Name .....DOB.....
- Name .....DOB.....

## ADDRESS (Please provide 3 years history)

Street Address.....

Suburb.....

City/Town.....

Number of years at this address.....

Previous Address.....

Start date.....End date.....

Previous Address.....

Start date.....End date.....

Postal address (if different from above)

.....

.....

Mobile.....

email.....

Are you a New Zealand Resident?  YES  NO

If not please state.....

Street Address.....

Suburb.....

City/Town.....

Number of years at this address.....

Previous Address.....

Start date.....End date.....

Previous Address.....

Start date.....End date.....

Postal address (if different from above)

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Mobile.....

email.....

Are you a New Zealand Resident?  YES  NO

If not please state.....

**ASSETS**

**PROPERTY** (including address)

.....\$.....  
 .....\$.....  
 .....\$.....  
 .....\$.....

**CASH FUNDS/SHARES**

.....\$.....  
 .....\$.....  
 .....\$.....

**VEHICLES**

.....\$.....  
 .....\$.....

**PERSONAL/OTHER ASSETS**

Contents.....\$.....  
 .....\$.....  
 .....\$.....  
 .....\$.....

**KIWISAVER/SUPERANNUATION**

App 1.....\$.....  
 Contribution amount 3% 4% 6% other.....  
 App 2.....\$.....  
 Contribution amount 3% 4% 6% other.....

**DEPOSIT BREAK DOWN**

**KiwiSaver amounts**

App 1.....App 2 .....

**Savings**

App 1.....App 2 .....

**Asset sale**

App 1.....App 2 .....

**Gift**

App 1.....App 2 .....

**Home Start Grant**

App 1.....App 2 .....

**LIABILITIES**

**HOME LOANS**

Lender	Amount	% Rate/Expiry
.....	.....	.....
Repayments	.....	
Loan Term Expiry	.....	

Lender	Amount	% Rate/Expiry
.....	.....	.....
Repayments	.....	
Loan Term Expiry	.....	

Lender	Amount	% Rate/Expiry
.....	.....	.....
Repayments	.....	
Loan Term Expiry	.....	

**CREDIT CARDS/ STORE CARDS/ LAYBUY/AFTERPAY**

	\$Limit	\$Balance
.....	.....	.....
.....	.....	.....
.....	.....	.....
.....	.....	.....
.....	.....	.....

**OTHER LOANS (Student loan/Personal/Vehicle etc)**

Details	\$ Cost / Month	\$Balance
.....	.....	.....
.....	.....	.....
.....	.....	.....
.....	.....	.....
Bank- Overdraft limit	.....	
Fines/other	.....	
.....	.....	

**APPLICANT 1 EMPLOYMENT HISTORY**

Please provide 3 years

Current Employer.....

Position.....

Start Date.....

Previous Employer.....

Position.....

Start Date.....End Date.....

Previous Employer.....

Position.....

Start Date.....End Date.....

**INCOME DETAILS Please select income type**

Before Tax (Gross)  After Tax (Net)

**Applicant 1      Applicant 2**

Annual Wage/Salary \$..... \$.....

Self Employment \$..... \$.....

Working for families \$..... \$.....

Other Income (Details) \$..... \$.....

Rental Income per week @ .....

Flatmate/boarder per week @ .....

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**APPLICANT 2 EMPLOYMENT HISTORY**

Please provide 3 years

Current Employer.....

Position.....

Start Date.....

Previous Employer.....

Position.....

Start Date.....End Date.....

Previous Employer.....

Position.....

Start Date.....End Date.....

**NOTES**

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**REGULAR MONTHLY EXPENSES**

Childcare	\$.....
Child Support	\$.....
Education Costs/School fees	\$.....
Groceries	\$.....
Electricity/Gas	\$.....
Council Rates/Water Rates	\$.....
Home/Mobile Phone	\$.....
Internet/PayTV subscriptions	\$.....
<b>Insurance</b>	
House	\$.....
Contents	\$.....
Health	\$.....
Life	\$.....
Vehicle	\$.....

**Clothing/Personal Care**

Recreation & Entertainment	\$.....
Dining out	\$.....
Travel	\$.....
Alcohol/Tobacco	\$.....
Gym/Sports	\$.....
Pets	\$.....
<b>Transport</b>	
Petrol	\$.....
Rego	\$.....
Maintenance	\$.....
<b>Other</b>	
Ongoing Rent	\$.....
Donations	\$.....
Other	\$.....

**NOTES**

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*The End!*  
 YOU ARE ONE STEP CLOSER TO  
 YOUR HOME LOAN  
 APPLICATION!

